API NUMBER: 117 23557

Oil & Gas

Horizontal Hole

OKLAHOMA CORPORATION COMMISSION OIL & GAS CONSERVATION DIVISION P.O. BOX 52000 OKLAHOMA CITY, OK 73152-2000 (Rule 165:10-3-1)

Approval Date: 09/03/2013
Expiration Date: 03/03/2014

PERMIT TO DRILL

WELL LOCATION: Sec: 32 Twp: 20N Rge: 5E County: PAWNEE

SPOT LOCATION: NW NE NE NW FEET FROM QUARTER: FROM SOUTH FROM WEST SECTION LINES: 2421 2123

Lease Name: DARWIN Well No: 1-32H Well will be 219 feet from nearest unit or lease boundary.

 Operator Name:
 RED FORK (USA) INVESTMENTS INC
 Telephone:
 9188791913; 9184319
 OTC/OCC Number:
 22094
 0

RED FORK (USA) INVESTMENTS INC 1437 S BOULDER AVE STE 700

TULSA. OK 74119-3617

RED FORK (USA) INVESTMENTS, INC 1437 S BOULDER AVE, SUITE 700

TULSA OK 74119

Formation(s) (Permit Valid for Listed Formations Only):

Name Depth Name Depth MISSISSIPPIAN 1 3550 6 2 WOODFORD 3660 7 3 8 4 9 10 606166 Spacing Orders: Location Exception Orders: 606787 Increased Density Orders:

Pending CD Numbers: Special Orders:

Total Depth: 8110 Ground Elevation: 870 Surface Casing: 170 Depth to base of Treatable Water-Bearing FM: 70

Under Federal Jurisdiction: No Fresh Water Supply Well Drilled: No Surface Water used to Drill: Yes

PIT 1 INFORMATION Approved Method for disposal of Drilling Fluids:

Type of Pit System: CLOSED Closed System Means Steel Pits

Type of Mud System: WATER BASED
Chlorides Max: 5000 Average: 3000

Is depth to top of ground water greater than 10ft below base of pit? Y

Within 1 mile of municipal water well? N

Wellhead Protection Area? N

Pit is located in a Hydrologically Sensitive Area.

Category of Pit: C

Liner not required for Category: C

Pit Location is ALLUVIAL

Pit Location Formation: ALLUVIUM

D. One time land application -- (REQUIRES PERMIT) PERMIT NO: 13-24219

H. CLOSED SYSTEM=STEEL PITS PER OPERATOR OPTION

HORIZONTAL HOLE 1

Sec 32 Twp 20N Rge 5E County PAWNEE

Spot Location of End Point: SW SE SE SW
Feet From: SOUTH 1/4 Section Line: 150
Feet From: WEST 1/4 Section Line: 2123

Depth of Deviation: 2900
Radius of Turn: 940
Direction: 180
Total Length: 4800

Measured Total Depth: 8110

True Vertical Depth: 3660

End Point Location from Lease,
Unit, or Property Line: 150

Notes:

Category Description

LOCATION EXCEPTION - 606787 9/3/2013 - G30 - (I.O.) 32-20N-5E

X606166 MSSP, MSRH, OTHER

1ST PERF NCT 150 TO NL, NCT 330 TO WL LAST PERF NCT 150 TO SL, NCT 330 TO WL RED FORK (USA) INVESTMENTS, INC.

1/22/13

SPACING - 606166 9/3/2013 - G30 - (640 HOR) 32-20N-5E

EXT 589512 MSSP EST WDFD, OTHER

POE TO BHL (MSSP) NLT 660' FB, NCT 600' FWB POE TO BHL (WDFD) NLT 330' FB, NCT 600' FWB (SUPERSEDE SP. 177903 MSSLM, MSRN)