

2/17/15 2
Form 1073 Rev. 2009

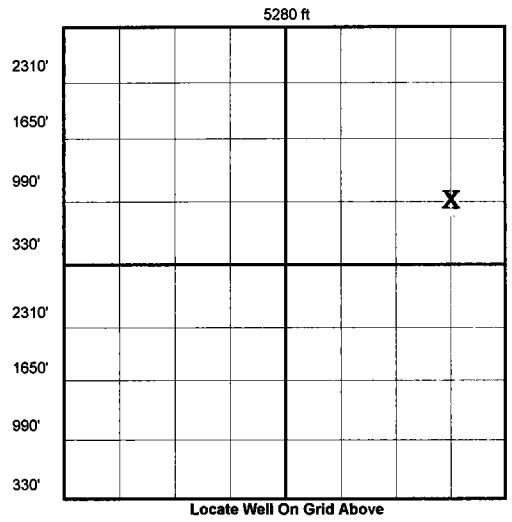
Instructions

- A. Please type or print using black ink.
- B. Form must be signed by former operator and new operator.
- C. Outline boundaries of lease and spot well being transferred.
- D. Attach 1002A for well.
- E. Direct questions to Well Records (405) 521-2275.

OKLAHOMA CORPORATION COMMISSION

Oil & Gas Conservation Division
Post Office Box 52000
Oklahoma City, OK 73152-2000

Transfer of Operator
OAC 165:10-1-15

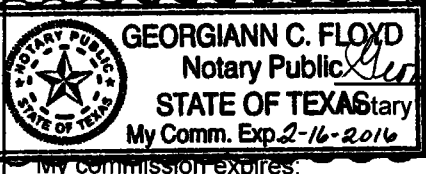


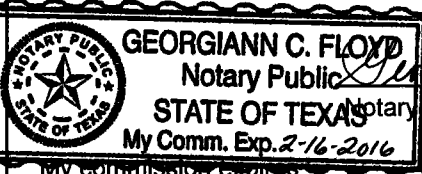
API No 35-083-21626		OTC Prod. Unit No. 083-070331	
Location C SE 1/4 NE 1/4 1/4 1/4		Sec. 8	Twp 18N
Ft FSL of Qtr Sec 660		Ft FWL of Qtr Sec 1980	County LOGAN
Rge. 2W			
Current Well Name/Number FAGAN #1			
Original Well Name/Number			
Unit Name (if applicable)			

Well Class: OIL GAS DRY

Producing formation(s)

The effective date of transfer of this well, for the purposes of Commission record is the date that the transfer is approved by the Commission.

CURRENT OPERATOR		OCC No. 11391
Name E. N. SMITH III, ENERGY CORP.		
Address P. O. DRAWER V		
City MARSHALL	State TX	Zip 75671-0500
Phone No. (903) 935-5232	FAX No./E-mail (903) 935-2881	
I verify that I am the legal operator of record with authority to transfer operatorship of this well.		
Signature <i>E. N. Smith</i>		
Name & Title (Typed or Printed) E. N. SMITH, III		
Signed and sworn to before me this <u>11th</u> day of <u>February</u> , 2015.		
		
My commission expires: <u>2-16-2015</u>		

NEW OPERATOR		OCC No. 11391
Name SMITH RESOURCES, INC.		
Address P. O. DRAWER V		
City MARSHALL	State TX	Zip 75671-0500
Phone No. (903) 935-5232	FAX No./E-mail (903) 935-2881	
I verify that I am the legal operator of record with authority to transfer operatorship of this well.		
Signature <i>E. N. Smith</i>		
Name & Title (Typed or Printed) E. N. SMITH, III		
Signed and sworn to before me this <u>11th</u> day of <u>February</u> , 2015.		
		
My commission expires: <u>2-16-2015</u>		

I verify under oath that I have exercised due diligence in attempting to locate the current operator of record according to OCC records, who has abandoned the above well/lease and cannot be located to obtain signature.

I have attached a copy of the certified recorded assignment of lease.

* APPROVED COPY AVAILABLE ON OCC WEBSITE. *

Signature _____

Signed and sworn to before me this _____ day of _____, _____

Notary Public **FEB 18 2015**

My commission expires: _____

FOR OCC USE ONLY

Surety Dept. Approved Rejected Date **FEB 13 2015** Well Records Dept. Approved Rejected Date **FEB 10 2015**

NOTE: By processing this Form 1073, the Oklahoma Corporation Commission has approved the contents thereof as to form only. Oklahoma Corporation Commission does not warrant that the facts provided by the operator are true. Form is not approved until approved by Well Records.

OK on 1002A's
DWD + Tax

Confirmed w/ George Anne